

# The Thompson

Your resource to age well















Annual Report 2021

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## A message from our President and Executive Director

Reflecting on our year we keep coming back to the importance of our connections to each other, missing each other, and rejoicing in seeing each other in person again.

Curbside meal pick-up, home-delivered Meals on Wheels, friendly phone calls, drive-in programs, and virtual programming kept us connected while our building was closed to group activities from November 2020 - June 2021. We joyously celebrated our return to in-person

meals and activities in July.

We expanded our Aging at Home program by adding HomeSharing facilitation to our services. Modeled after the HomeShare VT processes, our Aging at Home Coordinator can now complete background checks, interviews, and help find and facilitate HomeSharing matches (more on page 5).

We also took the opportunity to spruce up our building with fresh paint and carpet in places and purchased the new lighter, easy-to-move dining room furniture (thank you generous donors!). Special grant funding allowed us to purchase a



Liza Deignan & Deanna Jones

cooler for the take-out meals, outdoor dining picnic tables & umbrellas, and a number of other helpful improvements. Several projects are still in progress.

Grant funding also allowed us to enhance our nutrition program even more with local beef purchases through Cloudland Farm and local produce from Fox Crossing Farm.

We hope that as you read this report you'll note the generosity of many who believe in our purpose and support The Thompson mission. Together, the Thompson community truly enriches aging in our area. Thank you donors, staff, volunteers, Board of Directors, and our communities for ensuring that The Thompson remains a vibrant resource for all of us.

Liza Deignan, *President, Board of Directors* Deanna Jones, *Executive Director* 

### A message from our Treasurer

The fiscal 2021 year ending 09/30/2021 at The Thompson was successful both financially and operationally. We recorded revenue of almost \$650,000 through the continued generosity of our community including individuals, businesses and town governments augmented by one time CARES ACT funds and special grants. Still over 50% of our funding is local.

(continued on page 12)

### Our Community Counts on The Thompson





#### 18,768 Meals Served

11,247 Home-Delivered Meals on Wheels 5,222 Curbside to-go meals 2,146 In-house dining room meals 153 Scotland House & other meals

3,268 Everyone Eats meals distributed and monthly Veggie VanGo and Vermont Foodbank Commodities boxes delivered

### 5,266 Check-ins for Education, Fitness, Wellness, and Social Events 282 Rides Provided

Shopping, medical rides, errands
(Limited rides through June 2021. Coordinated volunteer rides and did grocery shopping)

#### **Thousands of Connections**

Over the phone, online, and in-person for exercise, wellness, aging at home support services, creative arts, and social engagement.

### Our Mission

The Thompson helps seniors age well in our rural community.

We provide timely support and services and are a resource and advocate on issues related to aging.

Our programs and activities foster the physical, intellectual, and social well being of our adult community to enhance dignity, self-worth, and independence.



### Staying Connected



With our building closed to in-person group activities from November - June, our programs were a combination of drive-by, drive-in, phone-in, Zoom, and finally in-person over the past year. The hybrid (virtual and in-person) model seems like it is here to stay. We loved all the ways we connected with our community over the year, but here are a few extra special ones:

- Holiday gift baskets with items donated by Thompson Board Members & Staff, The Riverbank Church, Woodstock Dentistry, EyeCare for You, Woodstock Pharmacy, Ottauquechee Health Foundation, Linda Maxham, handmade soaps by Lana Reuss, and knit & crocheted blankets by Joan Staples & Glenda Osmer.
- During the Holidays, we enjoyed curbside special meals, drive-in holiday lights, music, & hot chocolate event, and kept our annual Yankee Swap tradition going with Santa.
- The Senior Learning Network took us to Ellis Island, Yellowstone, the Mystic Seaport, an Elephant Sanctuary, Big Bend, and many more places.
- ▼ We stayed creative with ArtisTree zoom painting classes and a virtual tour of Art in Bloom with the Boston Museum of Fine Arts sponsored by the Woodstock Garden Club and Hope Home Care. We also did some creative Mediterranean cooking in a popular class with Fadia Williamson.



- For those without computer access, we connected through weekly Phone Bingo & Coffee Chat calls. The in-person reunions for these were the best!
- ▼ We stayed fit with online and tent exercise classes Bone Builders, Tai Chi, Strength & Stretch, Chair Yoga, and Walking Group.
- Hundreds benefitted from tax preparation with the Tax-Aide volunteers, foot care clinics, Flu shot clinic with VNH, and vaccination support calls.





#### Photos (starting at the top):

- 1.Reconnecting with friends, 2.Santa handing out Yankee Swap gifts, 3. Linda Maxham and Kathy Dudley at Phone BINGO reunion, 4. Drive-in holiday lights event, 5. Deanna Jones, Alberto Santana,
- Paula Audsley & Siobhan Wright

### Program Highlights

- Outside music with The Panhandlers, Island Times Steel Drums, and The Occasional Jug band lifted our spirits and made our toes tap.
- A new Age Well series kicked off with Life Transitions:
   Home vs. Move

Preventing social isolation through interesting, helpful, fun programs and broad outreach remains core to our mission.



1.Island Times Steel Drums,2.VINS animal ER presentation







### **Buildings & Grounds Enhancements**

Our dining room is looking much brighter and more inviting with new paint, sound dampening carpet squares, and beautiful new tables and chairs.

We want to give special thanks to all of the Winter Gala attendees who raised their paddles over two years to make this happen.

New outdoor dining space was added in the front of our building. Our program tent got an upgrade with new modular flooring that was invented, installed, & gifted by Gary Hawkes, Bike Track, Inc. Thank you, Gary!







### Age Well with The Thompson

### One Number to Call



One number to call for any need — Thompson staff are happy to help with any question — from shower chairs to Medicare and everything in between. We're here for a friendly chat or check-in call, too.



### Vetted Service Providers

We partner with a wide variety of businesses and individuals to bring you any service you need to AGE WELL at HOME!

We check references and only suggest businesses or individuals who have happily agreed to be an Aging at Home service provider.

### Age Well Education and Outreach

Educational talks are presented on topics ranging from legal planning, fall prevention, Smart Driver safety course, nutrition and cooking, downsizing, hospital to home transitions, advance directives, and more.

Our Age Well e-newsletter is published every other month and provides readers with information on ways to age well at home and in their community through current and reliable information on health, lifestyle, diet, and resources.

### HomeShare

Our Aging at Home program can now facilitate Homesharing!

Homesharing is a simple idea where two or more people share a home for mutual benefit. A person offers a private bedroom and shared common space in exchange for rent, help around the home or a combination of the two. After conducting background and reference checks, trained Thompson staff will



work to find the most compatible match possible based on your interests, needs, and lifestyle. There are no age or income restrictions to be eligible for the program. Homesharing is a mutually beneficial situation that is flexible in arrangement and can be modified once you know what works and what doesn't.

### Volunteer Spotlight

#### More than 128 volunteers gave more than 4,000 hours last year!



The enthusiasm, dedication, and joyful spirit of our volunteers is the heartbeat of The Thompson.

Volunteers give their time in these critical roles: **Board Member** Committee Work (Holiday Bazaar, Auction,

Aging at Home, Strategic Planning)



**Guest Speaker** 

Handyman Kitchen Help

Driver

Library Volunteer

Meals on Wheels Driver

Musicians

Newsletter Folder

Office Helper

Program Facilitator

Receptionist

Table Setting

Tax Assistance

Wait Staff

Yard Work













Photos (starting at the top left): 1. Bob Coates car loaded with Holiday Gifts 2. Santa greeting 3. Colby Eaton picking up meals 4. Jane Soule, Cynthia Hewitt, & Sue Lewis making Holiday Bazaar crafts, 5. Town Manager Bill Kerbin & Sandy vonUnwerth serve meals curbside 6. Dolores & John Gilbert picking up meals, 7. Tax Preparers - Dave, Althea, & Karen, 8. Anne Bower facilitating cook book program, 9. Ginny Eames helping curbside on a snowy Birthday Day



### Annual & Special Appeal Donors 2020 -2021

Friend: up to \$99 Anonymous Al & Debra Alessi John Alexander Phyllis Arata-Meyers & Robert Meyers Helen Aron Mark & Gina Auriema Gloria Ballantine Roy & Joanne Bates Robert & Jean Bell Janet Belon Patricia Bernardi Mary Blanton Norma H. Bradley Gloria Brancaleoni Sara & Charles Brettell Valerie Bridge & Debbie Bridge Linda Brown Stephen Brown Susan & Michael Brown Barbara Butler Patricia & Louis Carini Mary Fox Church Dennis Coaswell Barbara Condict Carol Corneille Charlotte Croft Rodney & Mary Croft Mary Ann Daly Doris Dean Eli Whitney Debevoise Jan & Jennifer Dembinski Lorene Demelo Jack Dibble Charlotte Donaldson Deirdre Donnelly Jason & Jody Eaton Joan Fariel Joan & John Fike

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**Shepard Interior Selections** Dennis & Claire Shillen Allan & Karen Smith Jane Smith Pauline & David Smith Beryl Spencer Maraaret Anne Spindler St. Anne's Club Bernard Strong Mary Ann Sweeney Rebecca Talcott Cyndy & Bob Tallett Geza & Marcia Tatrallyay Lauren & Linda Templeton Anthony & Barrett Thacher Dawn & George Thomas David & Patricia Thompson Susan & Philip Tomlet Lynne & Rob Tracy Wade Treadway & Elizabeth Greene

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#### Sustainer:

#### \$500 - \$999

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### Benefactor: **\$1,000 plus**

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> We are so grateful to all of our donors. Please let us know if you spot an error.



### Special Fundraising

# Thank You

2021 Sponsors!





Williamson

Sotheby's









Brothers of the Tee
Allen & Gail Dougherty
David Green & Margaret Edwards
Peter Goulazian
John Moore

Sarah & David Roberts Nancy and Michael Sargent Ellen & John Snyder Margaret Stone, DDS Lois Watson



Our 2021 Sponsorship Drive, an online raffle zoom, and March for Meals
Fundraising drive
replaced our Annual Winter
Gala that was unable to happen due to the pandemic.

We are so thankful to all who responded.

# Thank You Meals on Wheels Donors



Woodstock Farmer's Market Round-Up Campaign for Meals on Wheels







Goods Co.









Round-up Campaign Gift \$8,717.48

Liza & Dan Bellmore
Ann & Keith Blake
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Bill & Cathy Emmons
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### Treasurer's Report Fiscal Year 2020 - 2021

	Fiscal Years Ending					
OPERATING INCOME	9/30/2018	9/30/2019	9/30/2020*	9/30/2021*		
Transportation Donations	\$ 12,232	\$ 11,358	\$ 6,927	\$ 4,124		
Meal Donations	47,645	57,573	56,487	50,836		
Fundraisers & Donations	223,777	212,675	271,477	223,626		
Senior Solutions (OAA funding)	72,948	87,554	102,524	91,416		
Grants	38,451	48,585	63,703	181,822		
Town Funding	54,745	58,390	63,490	67,800		
Program Income	21,713	23,393	8,616	5,454		
Rental Income	2,137	2,410	1,770	540		
Memorial Donations	6,585	6,865	6,260	23,930		
Gift for Affiliate (Scotland House)	10,000	0	0	0		
Other Income	5,190	8,350	493	0		
Building Improvement Donations	0	12,400	14,700	0		
Total Operating Income	\$495,423	\$529,553	\$596,445	\$649,548		
OPERATING EXPENSES						
Fundraising Expense	\$ 24,237	\$ 25,673	\$ 25,244	\$ 7,051		
Insurance - General	8,223	6,991	7,654	8,033		
Occupancy	48,258	51,517	53,086	51,766		
Personnel-Wages, Insurance, Taxes	308,818	332,396	322,341	341,203		
Food & Kitchen Expense	81,693	87,692	99,964	95,123		
Programs & Trips	24,038	30,195	13,518	9,666		
Vehicle Expense	17,623	18,423	14,394	10,881		
Administrative Costs	44,109	49,541	43,871	51,630		
Gift for Affiliate (Scotland House)	10,000	0	0	0		
Contingency Fund	0	0	0	0		
Total Operating Expenses	\$566,999	\$602,428	\$580,072	\$575,352		
NET OPERATING INCOME (LOSS)	\$(71,576)	\$(72,874)	\$ 16,373	\$ 74,196		
Capital Expenditures	(13,400)	(18,277)	(33,954)	(33,361)		
NET INCOME (LOSS)	\$(84,976)	\$(91,151)	\$(17,581)	\$ 40,835		

Stated as of October 1, 2021. Subject to independent accountant financial review and year end adjustments.

Reports available upon request. \*FY20 & FY21 include Covid related expenses/fundraising.

Payroll Protection Loan (PPP) forgiven in FY21 Grants

Invested Funds					
Fiscal Year End	9/30/2018	9/30/2019	9/30/2020	9/30/2021	Total
Beginning Balance	\$1,067,272	\$1,134,614	\$1,210,614	\$1,299,975	
Gains (appreciation)	104,023	36,000	104,361	286,460	530,844
Gifts to Invested Funds	26,719	100,000		130,000	
Balance	1,198,014	1,270,613	1,314,975	1,716,435	
Withdrawals for Operations/Capital	63,400	60,000	15,000	0	138,400
Ending Balance	\$1,134,614	\$1,210,614	\$1,299,975	\$1,716,435	

(A message from our Treasurer continued from page 1)

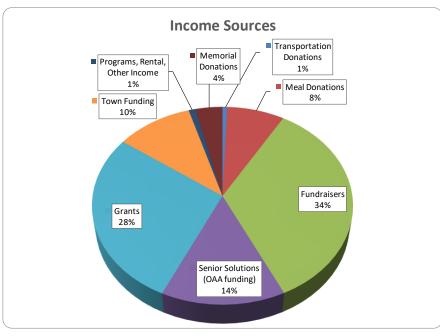
We controlled expenses at historic levels through adept management with higher "take out" and Meals on Wheels expenses offset by purchase efficiencies and lower WINTER GALA expenses. Invested funds have grown with able stewardship in a vibrant stock market and are available to support future operational and expansion needs.

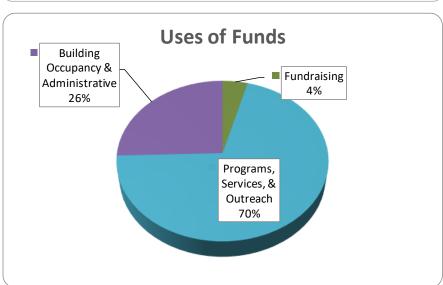
Meals, exercise, health and all other programs including Aging at Home continued strong despite COVID impediments and most have retaken an in person component. Deanna Jones and the full staff have remained resourceful and flexible to create innovative programs for changing times.

On a personal note I would like to thank Liza Deignan, the only Thompson President I have ever known. She is smart, able and very, very focused with a great blend of courtesy, caring and compassion. We will miss her at the podium but expect a continued omnipresence.

We are most appreciative of all the wide ranging support and hopeful for a healthy and normal 2022.

#### Respectfully, David McGuire, Treasurer, for the Board of Directors





### Memorial Gifts

#### In Memory of Ad Shaw

Zecil Gravitz Kathleen Eiselein Susan & Michael Brown

#### In Memory of Alan Perkins

Anonymous
Carla Kamel
Molly McDermott
Jane Schmidlapp
Cecily & Aaron Wallman-Stokes
Meg Tallon
Joyce Phillips
Nancy Merrill
Elliot H. Kraut & Gerry Sandweiss
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# In Memory of Edwin & Dorothy Thompson Peter & Thelma Thompson

#### In Memory of Ernie Jillson

Green Mtn. Chapter G.E. Retirees Roy & Joanne Bates Joyce Phillips Gayle Karow Joan & Ted Staples Marcia Wheeler & Susan Prager Woodstock Class of 1955

#### In Memory of Fran Gilett

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#### In Memory of Harvey Watson

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### Memorial Gifts

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Bo & Randi Harron Gina Moore

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#### In Memory of Joe Rubino

Carla Kamel Martha Leonard Akankha Perkins Terry Grigsby

#### In Memory of Karen Stewart

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#### In Memory of Lysle Chase

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#### In Memory of Margaret Thomas

**Dorothy Forthmann** 

#### In Memory of Donna Jones

Barbara Kelley

#### In Memory of Joan Staples

James & Susan Ford
Joan Lessard
Cynthia Hewitt
Grace Staples, Debbi & Gary Castellini
Samuel & Eleanor Grice
Ann & David Cioffi

Kedric & Catherine Harriman Stephen & Joan Tarleton Charles & Kathy English Helen Gardephe Leonard

Margarete Pierce Richard & Roberta Roy

Ron Willis

Richard & Linda Brackett Fred & Nancy Doten

Joyce Phillips

Richard & Bonnie Atwood Mary Ahl & Amy Staples Paula Audsley & Tom Morse

Janet Maxham Donald Lovejoy

Daniel & Pooja Benetti Nancy & Nelson Bebo Ad & Mavis Shaw

Janet Herrick

Rhonda & Dan Bruce Linda Maxham Keith & Ann Blake Barbara Kelley Carla Kamel

Roy & Joanne Bates

In Memory of William "Bear" Massey

Barnard General Store

#### In Memory of Richmond Maxham

Dan Bellmore & Liza Deignan Samuel & Eleanor Grice Janet Herrick Gayle Karow Marcia Wheeler & Susan Prager Joan & Ted Staples Joyce Phillips

#### In Memory of Richard Brodrick

James & Susan Ford Alden & Mary Fiertz Margarete Pierce Ad & Mavis Shaw Allen & Gail Dougherty

#### In Memory of Marie Willis

Carl & Sally Kesseli
Helen Gardephe Leonard
Sue Bryan
Polly Foley
Joan Lessard
Nancy Plunkett
Keith & Ann Blake
Ann Guyton & Rosemary Bette
Barbara Kelley
Anne Herz

#### In Memory of Teresa Worth

Barbara Kelley Keith & Ann Blake Carla J. Kamel

#### In Memory of Elizabeth Marciano

**Dorothy Forthmann** 

#### Legacy Society

Those who make arrangements in their will or estate planning to leave a gift for the Thompson become members of our Legacy Society. A gift of any size is appreciated, celebrated, and will help the Thompson Center to continue operating in the future.

You've supported The Thompson and its mission during your lifetime. Please consider leaving a legacy that continues the good work being done by The Thompson Center.

### Supporting Foundations and Grants 2020-2021

Kirby Family Foundation

Laurance & Mary Rockefeller/ Woodstock Foundation Fund

McCollom Family Foundation

Meals on Wheels America

MGG Insurance Company

Ottauquechee Health Foundation

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Fiscal Year 10/1/20 - 9/30/21



#### Special Thanks to Anything Printed

#### On the front cover:

Top row: Senior Center Month BBQ, Community Champions Day

Middle Row: Jim Hasson, Veterans Day memorial display, curbside lunch pick-up Bottom Row: Thompson porch for the holidays, Caribbean themed volunteer

appreciation lunch curbside

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